



**EXPRESSION OF INTEREST  
PROVISION OF RENT-TO-OWN MODULAR  
WATER TREATMENT PACKAGE PLANTS FOR  
A PERIOD OF FIVE (5) YEARS  
TENDER NO: AW2021/22/21**

ISSUED AND PREPARED BY: M NTSHOKO  
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**FISRT STAGE CLOSING DATE: 04 AUGUST 2022 AT 11:00**

BIDDER TO COMPLETE	
<b>NAME</b> of Company/Close Corporation or Partnership/Consortium/Joint Venture or Sole Proprietor/Individual	
<b>TRADING AS</b> (if different from above)	
<b>CSD REGISTRATION NUMBER</b>	

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# AMATOLA WATER EXPRESSION OF INTEREST TENDER NO: AW2021/22/21

## INVITATION AND SCOPE OF WORK

Suitably experienced and qualified service providers are invited to respond to this Expression of Interest (Eoi) invitation.

## PROVISION OF RENT-TO-OWN MODULAR WATER TREATMENT PACKAGE PLANTS FOR A PERIOD OF FIVE (5) YEARS

### BID CONDITIONS

- The PPPFA and other relevant procurement legislation applicable to a 3B entity will apply.
- The 90/10 point scoring system will be utilised in terms of the PPPFA regulations
- Tenders which are late, incomplete, unsigned will not be accepted.
- Amatola Water does not bind itself to accept the lowest or any tender and reserves the right to accept any tender or portion of the tender.

## TWO STAGE BIDDING PROCESS

### FIRST STAGE

In the first stage bidders are required to complete an Expression of Interest Application Form which can be downloaded from the E-tender portal - [www.treasury.gov.za](http://www.treasury.gov.za) or Amatola Website @ [www.amatolawater.co.za](http://www.amatolawater.co.za) – go to the tender's page. Completed forms are to be deposited in Amatola Water's Tender Box, 6 Lancaster Road, Vincent, East London.

The first stage will comprise the technical submission, Proof of Concept and will determine if bidders comply with the requirements of the bid. This will include a presentation by Suppliers to Amatola Water. The requirements of the bid and the full bid invitation can be viewed/ downloaded from the E-tender portal - [www.treasury.gov.za](http://www.treasury.gov.za) or Amatola Water website @ [www.amatolawater.co.za](http://www.amatolawater.co.za)

### SECOND STAGE

Only bidders who have met the criteria/ requirements of the bid as set out in the first stage will be considered in the second stage. The second stage will entail the Financial Proposal and submission of the Full Bid Document.

### TENDER ENQUIRIES

No telephonic enquiries relating to this tender will be entertained. All enquiries regarding this tender must be in writing only and must be directed to: Mr M Ntshoko, E-mail: [mntshoko@amatolawater.co.za](mailto:mntshoko@amatolawater.co.za)

### BID PUBLICATION

Application forms will be available from Wednesday, 13th of July 2022. Application Forms can be downloaded from the Amatola Water website or at E-tender portal - [www.treasury.gov.za](http://www.treasury.gov.za) or [www.amatolawater.co.za](http://www.amatolawater.co.za)

### SUBMISSION OF COMPLETED EXPRESSION OF INTEREST APPLICATION FORMS

Completed proposals are to be deposited in Amatola Water's Tender Box, 6 Lancaster Road, Vincent, East London by no later than 11:00 on Thursday, 4<sup>th</sup> of August 2022

Mr S Koyo  
Chief Executive

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# **SPECIFICATION**

## **PROVISION OF RENT-TO-OWN MODULAR WATER TREATMENT PACKAGE PLANTS FOR A PERIOD OF FIVE (5) YEARS**

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### **1. BACKGROUND AND INTRODUCTION**

The key objective of Amatola Water is to promote economic growth and development in the local areas and enhance rural livelihoods of surrounding communities by addressing the water infrastructure capacity to ensure stability and reliability for the current population and future generations.

Amatola Water is to acquire turn-key package water treatment plants for three existing water treatment works (WTW) on a rent to own tariff based principle for a period of 5 years, the existing works are Nahoon WTW, Sandile WTW and Peddie WTW. The two 10 Megalitres per day package plants are for Nahoon WTW and Sandile WTW and 5 Megalitres per day is for Peddie WTW.

### **2. SCOPE OF WORKS**

**The Scope of Works for this Contract can be summarised as follows:**

- a. Supply, install, operate and maintain the 2 x 10 Megalitres and 1 x 5 Megalitres Package water treatment plants that meets SANS241 potable water quality standard.
- b. The Package plants must be supplied on tariff based rent to own principle for a period of 5 years on a Turnkey supply principle.
- c. Supplier must supply all chemicals, spares, consumables and staff during the rental.
- d. Supplier must provide the specifications/design for concrete plinth that the works will stand on, electrical power demand. The specifications shall include details of raw water inlet pipe, recycled water pipe, final water outlet pipe, water meters, SCADA/telemetry and any other special requirements.
- e. Amatola Water will supply the raw water and electrical power of 400 volt standard 3 phase supply.
- f. The performance of the Package Plant will be the sole responsibility of the supplier.
- g. All performance monitoring will be done by the supplier in close contact with the Amatola Water Plant Superintendent on the day to day activities, e.g.: flows, quality, plant availability and reports.
- h. All breakdowns, servicing, maintenance will be done by the supplier during the contract period.
- i. All Safety plans, Safety procedures and protocols for the package plants will be done by the supplier in compliance to all Amatola Water SHEQ systems and procedures and Audit regimes.
- j. Supplier will be required to provide all training of the package plants to Amatola maintenance and operational staff during the contract as per agreed method and times.
- k. Supplier must supply all operating and maintenance manuals from date of operation and these to be used to train Amatola Water staff.
- l. Supplier to provide all written guarantees and backup service at time handover of the plant.
- m. Penalties will be applied for non-compliance of volumes and quality output.
- n. The Package plants must be modular in design to allow for extra addition should Amatola Water require the extra volumes.
- o. The supplier will be required to submit an audited recent Annual Financial Statements.
- p. Proof of Concept (POC) will be required.

### 3. FINANCIAL INFORMATION

The tariff based rent to own model.

### 4. PROCUREMENT PROCESSES

An expression of interest bidding process is to be followed. A bid invitation will be published in the National Treasury Website and Amatola Water Website.

Bid documents can be downloaded from Amatola Water website: [www.amatolawater.co.za/www.treasury.gov.za](http://www.amatolawater.co.za/www.treasury.gov.za) tenders at no cost.

A **compulsory** clarification meeting will take place for this bid at Nahoon WTW on 20 July 2022 at 11:00 am. A Site Visit will be arranged for those Bidders requesting one (COVID-19 protocols observed).

The tender closing date will be for a minimum of 21 days (3 weeks) after the advertising date (this is a complex tender where Tenderers will need at least 3 weeks to obtain prices for a wide range of materials; many of them fabricated specials. The closing time will be 11:00 am. The Bid documents are to be deposited in Amatola Water's Tender Box, 6 Lancaster Road, Vincent, East London. The bid submissions will be opened by Amatola Water SCM officials in public shortly after the closing time.

### 5. PREFERENTIAL PROCUREMENT

BBBEE will be used as the preference mechanism in accordance with Preferential Procurement Regulations 2017.

### 6. CONTRACT PARTICIPATION GOALS

The Contract Participation Goal (CPG) is not applicable to this bid.

### 7. EVALUATION CRITERIA

#### 7.1 TEST FOR RESPONSIVENESS

##### A. National Treasury Central Supplier Database Registration

Only Tenderers who are registered on the National Treasury Central Supplier (CSD) Database and have provided proof of their registration will be eligible to submit a tender offer. Proof of registration must be in the form of the Tenderers CSD registration number. Tenderers who are not registered are not precluded from submitting bids, but must be registered prior to Contract Award.

In the case of Joint Venture partnerships this requirement will apply individually to each party to the Joint Venture. Tenderers who wish to register as service providers on the CSD can register online at <https://secure.csd.gov.za/Account/Register>.

##### B. Tenderer's Tax Clearance Certificate

Tenderers shall be registered and in good standing with the South African Revenue Services (SARS) and must submit/append documentary evidence/proof in the form of a valid Tax Clearance PIN Number and/or a valid Tax Number issued by SARS. No competitive bid will be awarded to persons who are not tax compliant.

Each party to a Consortium/Joint Venture shall submit a separate Tax Clearance PIN Number and/or Tax Number.

##### C. Local Content

Only tenderers who have completed fully and declared the minimum threshold percentage for local production and content for all sectors identified (designated sectors) as stated in the National Treasury instruction note will be deemed responsive.

##### D. Capability Requirement Compliance Verification

In order to be considered for a contract in terms of this tender, tenderers must comply with the capability compliance requirements as described in the table below.

Tenderers not complying with the minimum qualifying criterion (below) will be considered as non-responsive.

Criteria	Description of requirements	Indicate Yes	Indicate No
<b>Tendering Entity's Relevant Experience</b>	<p><b>PROVISION OF TARIFF BASED RENT-TO-OWN MODULAR WATER TREATMENT PACKAGE PLANT FOR A PERIOD OF FIVE (5) YEARS</b></p> <p><b>Minimum qualifying requirements:</b> At least one package plant contract within the last 5 years which included installation, operations and maintenance.</p> <p>Practical Completion Certificate/s to be attached.</p> <p><b>OR</b> Proof of similar type of project i.e. water treatment package plants of capacity not less than 5 Megalitres per day</p>		
<b>Funding Model</b>	Financial guarantees, Audited Annual Financial Statement.		
<b>Key Staff's Relevant Roles and Experience</b>	<p>Key Staff's relevant roles and experience:</p> <p>The tenderer shall provide the necessary accredited qualification in the field of water treatment (Class V Process Controller) documents of its technical staff who will be operating, supervising and managing the package plant.</p> <p><b>PREFERRED BIDDER CONDITION OF AWARD requirement:</b></p> <p>Provide certificate of the above Key Staff. The CVs must demonstrate the above minimum qualifying experience required.</p>		

#### E. Presentation and Proof of Concept

Criteria	Description of requirements	Indicate Yes	Indicate No
<b>Design capability to meet production volumes</b>	Demonstration of plant design capacity vs actual volumes.		
<b>Design capability to meet Quality standard</b>	Demonstration of compliance to SANS 241 potable water standard.		

#### 7.2 STAGE 2: APPLICATION OF PPPFA – PRICE & PREFERENCE

In terms of the Preferential Procurement Policy Framework Act (PPPFA) the 90/10 scoring system will be applicable to this tender.

#### PRICE EVALUATION (90)

The price points out of 90 will be allocated to the Price Tendered or evaluated price.

Adjudication Criteria	Points
Price Evaluation  $P_s = 90 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$	90

Where:

**$P_s$**  = Points scored for price of Bid under consideration  
 **$P_t$**  = Rand value of Bid under consideration  
 **$P_{\min}$**  = Rand value of lowest acceptable Bid

### **BBBEE EVALUATION**

Tenderers are required to submit original and valid B-BBEE Status Level Verification Certificates or certified copies thereof together with their bids to substantiate the B-BBEE claims.

Tenderers who do not submit B-BBEE Status Level Verification Certificates or non-compliant contributors to B-BBEE will not qualify for preference points for B-BBEE however will not be disqualified from the tender process. Such a tenderer will score points out of 90 for price and 0 points out of 10 for B-BBEE.

Points awarded to a tenderer for attaining the B-BBEE Status Level of contribution in accordance with the table below:

B-BBEE status level of contributor	Number of points
1	10
2	9
3	8
4	6
5	4
6	3
7	2
8	1
Non-compliant contributor	0

### **8. ALTERNATIVE BID OFFERS**

No alternative bid offers will be considered. The scope and design is as per the documentation in the Contract Data.

### **10. STANDARD CONDITIONS OF TENDER**

The conditions of tender are the Standard Conditions of Tender as contained in of Board Notice 423 of 2019 in Government Gazette No 42622 of 08 August 2019, Construction Industry Development Board (CIDB) Standard for Uniformity in Engineering and Construction Work Contracts. (see [www.cidb.org.za](http://www.cidb.org.za)), and the variations to the Standard Conditions of Tender as per the project tender documentation.